

Table 33
West Virginia Renal Dialysis Centers
FY 2014 Statement of Operations
(Dollars In Thousands)

Renal Dialysis Centers	County	Revenue	Expense	EROE	Margin
Davita - Greater Boone Dialysis*	Boone	\$206	\$485	(\$279)	-135.1
Davita - Greater Charleston Dialysis*	Kanawha	2,242	2,292	(50)	-2.2
DaVita - Greenbrier	Greenbrier	1,851	1,265	586	31.7
DaVita - Mountaineer Dialysis	Raleigh	1,299	1,600	(301)	-23.2
DaVita - Parkersburg	Wood	7,640	4,243	3,397	44.5
DaVita - Point Pleasant	Mason	1,352	1,165	187	13.9
DaVita - West Virginia Dialysis	Logan	2,900	2,275	625	21.5
Fresenius - Appalachian Dialysis	Raleigh	1,068	1,409	(342)	-32.0
Fresenius - Beckley	Raleigh	2,873	2,919	(46)	-1.6
Fresenius - Bruceton Mills	Preston	1,442	1,191	251	17.4
Fresenius - Charles Town	Jefferson	2,671	1,748	923	34.6
Fresenius - Charleston	Kanawha	7,653	4,751	2,902	37.9
Fresenius - Clarksburg	Harrison	6,485	4,454	2,031	31.3
Fresenius - Elkins	Randolph	2,499	1,906	593	23.7
Fresenius - Fairmont	Marion	4,111	3,177	934	22.7
Fresenius - Greenbrier County	Greenbrier	1,825	1,674	150	8.2
Fresenius - Hurricane	Putnam	1,688	1,548	140	8.3
Fresenius - J. Robert Pritchard	Cabell	5,674	4,759	915	16.1
Fresenius - Kanawha County	Kanawha	4,533	3,426	1,107	24.4
Fresenius - Martinsburg	Berkeley	7,129	4,701	2,427	34.1
Fresenius - Mercer	Mercer	1,716	1,835	(119)	-6.9
Fresenius - Morgantown	Monongalia	4,678	3,291	1,387	29.6
Fresenius - Mountain Ridge Dialysis	Nicholas	3,453	1,816	1,638	47.4
Fresenius - Oak Hill	Fayette	2,511	2,034	477	19.0
Fresenius - Oceana	Wyoming	1,321	1,179	141	10.7
Fresenius - Ripley	Jackson	1,506	1,645	(139)	-9.2
Fresenius - River Hills	Cabell	5,440	3,476	1,964	36.1
Fresenius - Two Virginias	Mercer	3,688	3,152	536	14.5
Fresenius - Welch Dialysis	McDowell	817	965	(147)	-18.0
Fresenius - Weston	Lewis	2,057	1,896	161	7.8
New Martinsville Dialysis Facility**	Wetzel	1,544	1,118	426	27.6
Renal Center of Keyser	Mineral	2,441	2,021	420	17.2
Renal Center of Moorefield	Hardy	1,011	1,118	(107)	-10.6
Wheeling Dialysis Center**	Ohio	4,997	3,225	1,773	35.5
Totals		\$104,322	\$79,760	\$24,562	23.5

Source: Financial Statements submitted by facilities.

EROE: Excess (Deficit) of Revenues Over Expenses

*Greater Boone Dialysis and Greater Charleston Dialysis were purchased by Total Renal Care, Inc., a wholly owned subsidiary of Davita Healthcare Partners, Inc.

Data is not available prior to the purchase; data presented is for October 2014 - December 2014.

**Unit of Wheeling Renal Care, LLC. (Belmont Dialysis Center, Peritoneal Dialysis Program and Acute Dialysis Program are not included)